

**PHU HUNG SECURITIES  
CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness**

No: 140/2020/PHS-BTKCT

*Re: Information disclosure on passing Credit  
Line Agreement and Service Contract with  
Phu Hung Fund Management Joint Stock  
Company*

*Ho Chi Minh City, July 17<sup>th</sup>, 2020*

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES  
COMMISSION AND THE STOCK EXCHANGES**

- To:**
- **State Securities Commission;**
  - **Ha Noi Stock Exchange;**
  - **Ho Chi Minh Stock Exchange.**

Name: **PHU HUNG SECURITIES CORPORATION (PHS)**

Headquarters: 3<sup>rd</sup> Floor, CR3-03A, 109 Ton Dat Tien, Tan Phu Ward, District 7, Ho Chi Minh City.

Phone: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472

Person to implement information disclosure: Mr. Chen Chia Ken

Type of information disclosure:  24 hours  72 hours  Unusual  Periodic

**Information of disclosed content:**

PHS sincerely discloses information about passing Credit Line Agreement and Service Contract with Phu Hung Fund Management Joint Stock Company, as follows:

**Article 1: Resolution 3**

The Board of Directors passed the Credit Line Agreement with Vietnam Joint Stock Commercial Bank For Industry And Trade, Branch 4 Ho Chi Minh City, main details as below:

Credit facility	VND 340,000,000,000 (Three hundred and forty billion Vietnam dong)
Facility period	One year

**Article 2: Resolution 4**

The Board of Directors passed the Renewing Credit Line Agreement with Yuanta, Offshore Banking Branch, main details as below:

Credit facility	USD 5,000,000 (Five Million US Dollars)
Facility period	One year

**Article 3: Resolution 5**

The Board of Directors passed the Renewing Facility Letter with E.Sun Commercial Bank, Ltd., Dong Nai Branch, main details as below:

Credit facility	VND 45,000,000,000 (Forty five billion VN Dong)
Facility period	One year from 26 May 2020

**Article 4: Resolution 6**

The Board of Directors passed the Renewing Credit Line Agreement with the Shanghai Commercial & Savings Bank, Ltd., Dong Nai Branch, main details as below:

Credit facility	VND 60,000,000,000
Facility period	One year

**Article 5: Resolution 7**

The Board of Directors passed the Renewing Credit Line Agreement with the Shanghai Commercial & Savings Bank, Ltd., Hong Kong Branch, main details as below:

Credit facility	+ USD 4,500,000 short term loan + USD 3,000,000 standby L/C
Facility period	One year

**Article 6: Resolution 8**

The Board of Directors passed the Service Contract with Phu Hung Fund Management Joint Stock Company.

The Board of Directors authorized to General Director to implement and sign all documents related to the necessary procedures accordance with law about this contract.

The information is disclosed on PHS's website at <https://www.phs.vn>, tab Investor Relations, and section Shareholder Information.

PHS undertakes the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

**Attachments:**

- Resolution No. 02/50\_0520/NQ-HĐQT dated July 17<sup>th</sup>, 2020;
- Resolution No. 03/50\_0520/NQ-HĐQT dated July 17<sup>th</sup>, 2020;

**Recipient:**

- As above;
- Archive Company Secretariat.

**PERSON TO IMPLEMENT  
INFORMATION DISCLOSURE**



**MR. CHEN CHIA KEN**

Ref. No.: 02/50\_0520/NQ-HĐQT

Ho Chi Minh City, July 17<sup>th</sup>, 2020

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2019 – 2022)**

- Pursuant to Law on Enterprises 2014;
- Pursuant to the current Law on Securities;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/50\_0520/BB-HĐQT dated July 17<sup>th</sup>, 2020 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 3**

The Board of Directors passed the Credit Line Agreement with Vietnam Joint Stock Commercial Bank For Industry And Trade, Branch 4 Ho Chi Minh City, main details as below:

Credit facility	VND340,000,000,000 (Three hundred and forty billion Vietnam dong)
Facility period	One year

**Article 2: Resolution 4**

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**Article 4: Resolution 6**

The Board of Directors passed the Renewing Credit Line Agreement with the Shanghai Commercial & Savings Bank, Ltd., Dong Nai Branch, main details as below:

Credit facility	60,000,000,000 VND
Facility period	One year

**Article 5: Resolution 7**

The Board of Directors passed the Renewing Credit Line Agreement with the Shanghai Commercial & Savings Bank, Ltd., Hong Kong Branch, main details as below:

Credit facility	+ USD 4,500,000 short term loan + USD 3,000,000 standby L/C
Facility period	One year



**Article 6: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 6;
- Archived at BOD Secretary.

**For and on behalf of B.O.D.**

**Chairman**



**Albert Kwang-Chin Ting**

Ref. No.: 03/50\_0520/NQ-HĐQT

Ho Chi Minh City, July 17<sup>th</sup>, 2020

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2019 – 2022)**

- Pursuant to Law on Enterprises 2014;
- Pursuant to the current Law on Securities;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/50\_0520/BB-HĐQT dated July 17<sup>th</sup>, 2020 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 8**

The Board of Directors passed the Service Contract with Phu Hung Fund Management Joint Stock Company.

The Board of Directors authorized to General Director to implement and sign all documents related to the necessary procedures accordance with law about this contract.

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at BOD Secretary.

*For and on behalf of B.O.D.*

**Chairman**



*Albert Kwang-Chin Ting*